A First Look At Phenology

Purpose
To increase students’ awareness of qualitative changes in plant(s) during green-up and green-down from which they will be collecting quantitative leaf change data.

To develop an understanding of the patterns, similarities, and differences among plants at the same location.

Overview
Students will observe, compare, and classify plants during green-up or green-down and then make inferences based on the patterns they observe.

Student Outcomes
Students will learn stated science concepts and be able to apply process skills in understanding patterns of green-up and green-down among plants.

Science Concepts
Life Sciences
Earth has many different environments that support different combinations of organisms.
Organisms' functions relate to their environment.
Plants and animals have life cycles.

Scientific Inquiry Abilities
Observing
Measuring
Classifying
Collecting data
Analyzing data
Inferring
Predicting
Use appropriate tools and techniques.
Develop explanations and predictions using evidence.
Recognize and analyze alternative explanations.

Time
Two to three class periods

Level
Beginning and Intermediate

Materials
Hand lens
Survey tape
Pencils
GLOBE Science Log
Plants
Charts

Prerequisites
None

Background
Phenology is the study of organisms’ response to seasonal and climatic changes in their environment. Seasonal changes include variations in day length or duration of sunlight, precipitation, temperature and other life-controlling factors. The focus of this activity is plant phenology during green-up and green-down also called senescence. Green-up and green-down can be used to examine regional and global vegetation patterns, year to year variations, and vegetation responses to climate change.

For deciduous trees, bushes, and shrubs the growing season can be defined by the appearance of leaves in the spring and the dropping of leaves in the fall. Plant green-up is initiated when dormancy (a state of suspended growth and metabolism) ceases due to environmental conditions such as longer hours of sunlight, higher temperatures, and increased availability of water. This happens during spring for plants in temperate climates. Plant roots begin absorbing water and nutrients from the soil, and transport these to other parts within the plant including buds or shoots. Growth-inhibiting substances are broken down and replaced by growth-promoting substances. Plant leaves start to
come out, make chlorophyll to capture light energy and begin to photosynthesize or make food. With long hours of sunlight and a good supply of liquid water, plants continue to make food in the form of glucose.

In the desert, some plants lose all their leaves and enter into full dormancy during the hottest months when plant parts are most easily damaged by heat and shortage of water. Senescence for non-evergreen plants occurs in autumn. As daylight becomes shorter, temperatures cooler, and water harder to get, plants begin to shut down food production. Deciduous trees like maple, oaks, elms, aspen and birch, shed their leaves in preparation for winter. Many changes occur in deciduous tree leaves before they fall from the branch. At the base of each leaf is a special layer of cells called the abscission or separation layer. Through this layer, small tubes pass water into the leaf and food back to the tree all summer. In the fall the cells of the abscission layer begin to swell and form a cork-like material, reducing and finally cutting off flow between leaf and tree. Glucose and waste products are trapped in the leaf. Chlorophyll begins to break down without fresh water to renew it, and the green color of leaves disappears. As the bottom cells in the separation layer form a seal between leaf and tree, the cells in the top of the separation layer begin to disintegrate. They form a tear-line (making the leaf vulnerable to tearing off the branch) and eventually the leaf falls from the branch.

Loss of leaves in deciduous trees is an essential part of winter cold survival. Plants survive by reducing water loss during winter when water supply is greatly limited, and acclimation, a process by which plants become increasingly resistant to subfreezing temperatures without sustaining injury. Evergreens keep most of their leaves during winter and may continue to photosynthesize as long as they get enough water. However, reactions occur more slowly at colder temperatures.

The time of green-up and senescence will vary due to plant species and/or microclimate differences related to plant locations. Similarly, plant appearances (e.g. hue, color, shape, size, etc.) will also vary. It is important for students to practice careful observation of plants and the environment in order to make quantitative observations and in this activity, qualitative observations (using their sense of sight, touch, hearing and smell) on green-up or senescence, leading to generalizations about patterns related to seasonal changes.

Careful observation of characteristics is a prerequisite to classification. Classification is

Figure EA-P3-1: Leaf with Abscission Layer
the grouping of things including objects and ideas, according to similar characteristics, and has been used by humans for thousands of years. Many examples of the usefulness of classification in our everyday lives are evident in stores, offices, and homes. Classification is important to all fields of science as well. For scientists, classification helps them organize and understand the natural world. It is a means of learning more about life on Earth and discovering the special relationships that exist between living things. Students can improve their observation and classification skills with awareness and practice of looking closely at objects for details. Careful observation is a foundation of all science and a useful tool for everyday life.

What To Do and How To Do It

Getting Ready

1. After green up or green-down begins, ask students what they have observed happening to plants in the spring (or fall). Create a class list of observations. Ask probing questions to see if anyone understands that there is a variation in bud burst time in the spring and senescence time and color in the fall. Become familiar with the students' prior knowledge so that you can structure learning opportunities that will help them develop more viable conceptions about green-up and green-down, and extend their understandings. Example of questions: Have you noticed a difference in time of occurrence of budburst /changing of leaf color? Do you think plant type or species will affect this occurrence? Are there other factors that might affect timing and patterns of green-up or green-down? How do you think air temperature, available soil moisture, day length will affect green-up or green-down?

2. Ask students why they think observation is such an important skill for scientists. Tell them that for the next activity they are going to have to observe carefully like a scientist would, observing much closer than normal. If there is time model this in the classroom by observing a leaf or branch with one sense at a time. This will help students expand their observations past just looking. Be sure that students understand that careful observation is a foundation of all science.

Exploration

1. Students should observe two different plants species one used for the phenology protocol and a new one at the same study site. It will facilitate comparison if they set up two columns in a page of their GLOBE Science Log, one for each plant. See example.

2. Demonstrate correct use of hand lens. Pass out hand lenses to students and take them outside to their protocol data collection site. This can, but it does not have to be, their Phenology study site. Ask the students to select a new plant (different species, same environmental conditions as other plant) or new plant (same species, different environmental conditions) and mark it with a piece of survey tape.

3. Next have them sit by their plants and observe carefully using their eyes alone first and then their hand lenses, then their other senses, one at a time. Have them record their observations in picture and words, including date and time. Start by observing just one leaf. The object of observation should be at or near the eye level of the student. Try to get the students to focus for at least five minutes. Don’t prompt them about what to look for so that you can see how much and what they observe on their own. If students seem to need support in understanding possibilities for using four senses, you might brainstorm ways to collect data for each sense before going out to the field.

4. Have them share their observations back in the classroom, so that all students can benefit from those who looked more closely, in preparation for the next trip outside.

5. Take students out to the site at least two more times during the period of green up or green-down. At the site repeat steps two and three above.
First Look at Phenology Learning Log

Date____________________________  Time_________________________________
Species 1_________________________ Species 2_____________________________

Observe with your four senses (sight, touch, hearing, smell) and a hand lens. Try to use one sense at a time. Describe your observations here in pictures and words.

Leaf 1

Leaf 2
Discussion Questions

1. Ask students to share their observations/comparisons of their plant(s) during green-up or green-down. Encourage all students to ask questions and discuss.
2. Ask them if they have observed any patterns with their plant. Patterns could be from observations of one plant over time or between plants. List on chart paper. Make one chart for “over time” patterns and another for “among plants” patterns.
3. Ask students how their plants are alike and different?
4. Ask students if they can make any inferences (explanations of what they think might be happening based on their observations, etc.) based on their observations of the patterns. A sample response might be “I think that the willow leaves were dying faster because they were turning colors first.”

Exploration—Classification
As green up is occurring, partner the students and take them back out to the site. Have them collect ten different leaves from the site representing a variety of sizes, shapes, and colors. Bring them back to the classroom.

For beginning classifiers:
• Have students draw one line down the center of the GLOBE Science Log page, so they can list their observations on one side and their questions on the other.
• Give students ten minutes to observe the ten leaves that they collected. Remind them to use four senses.
• Have students group their leaves into two groups based on their observations. Tell them to be ready to share their labels or attributes with the class when they are called on. Share and discuss, then have them try grouping the leaves with completely different labels.

For more experienced classifiers:
• You may want to start right away with using Venn Diagrams (see example below) or dichotomous keys (see guidelines and examples in the Leaf Classification Learning Activity). Tell students that they must include at least one quantitative label (measurement). Have students draw their classification system, such as dichotomous keys or Venn Diagrams, on a large piece of chart paper or newsprint and attach leaves in appropriate places with tape or glue. Share and discuss.

Figure EA-P3-2: Experienced Classifiers Venn Diagram Sample

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Leaf Margin – Toothed
Color – More Than Half Green Still
Length – Greater than 8 cm
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Discussion Questions
*For beginning students:*
- Have students share their classification strategies.
- Ask students what patterns they can observe looking at all the charts. Be sure they notice the timing of green up and senescence.
- Ask students to make inferences based on their observations about why there are variations in timing of green-up or green-down among plants at the same location. Be sure that students understand that timing of green-up and senescence, as well as the colors of senescence, vary among plants at the same location.
- Ask students what questions they have.

*For intermediate students:*
- Ask the class if they can make any statements (generalizations) about leaves during green up/green-down based on their observation of all the leaves. List the statements made. If there are any disagreements, have the group negotiate and reword until everyone can agree on the entire statement. Your goal here is to develop statements that are universal across observations. It may take looking again at the leaves or going back outside to settle debates. Stress that this is part of the scientific process. Compare their list of scientific statements to the list generated at the beginning of the lesson.
- Ask students if they have any ideas about why plants might change with the seasons. At this level it is enough for students to be able to say that they are getting ready for the new season.
- Ask students why they think scientists use classification. How does it help them? How can classification be useful to us in our everyday life? See *Background Materials.*

Further Investigations
*For beginning classifiers:*
1. Have students try to classify (order) their leaves in a series (sequentially by length, width, surface area, or shades of color, etc.).
2. Next have the students check their classification by measuring their leaves with a ruler or a centimeter grid for length and width.

*For more experienced classifiers:*
1. Have students use a professional plant guide to key out their leaves and try to identify them. If possible invite a local plant specialist to confirm their plant identification. Use the *Difference/Error Matrix* from the *Bird Beak Accuracy Assessment Learning Activity.*
2. Give each group a branch from two local trees or shrubs. Have students come up with a list of attributes to compare how they are alike or different, such as:
   - surface area of leaves
   - firmness or toughness of either branch or leaf
   - number of leaves from a bud
   - smoothness of branch, suppleness of branch
   - color of leaves
   - number of veins
   - pattern of venation
   - number of leaves on a branch.
3. Discuss observations. Ask if there are any patterns.
4. Ask students if they have any ideas (inferences) about why the differences might exist. Ask students why it is important to recognize patterns and make inferences. This might be a good opportunity to bring in a local plant specialist to answer questions and discuss possible causes for patterns students are observing. If none is available, there are many websites where they can connect with scientists.
5. Go to the GLOBE website and compare tree species they observed with those found in other latitudes. Are the same tree species found in other latitudes?
6. Ask students to list other possible variables (e.g. soil temperature, air temperature, day length, precipitation etc.) in the environment to monitor and make hypothesis as to why the observed changes have taken place. What variables affected the plants?

**Assessment**

**GLOBE Science Log Entry**

Have students write and/or draw in their learning logs about:

1. Why observation and classification are important skills in science. (Have students explain the terms observation and classification and describe several good examples of why observation and classification are important in science or daily life)

2. What patterns they observed during green-up or green-down at their site including variations among the same plant species and different plant species

3. What they might infer based on their observations about how plants at their site change with the seasons and possible causes for the variations

Use the following rubric to score the writing. Students who have difficulty writing can be interviewed for understanding.

**Performance Task**

Have students gather ten items other than leaves from outside and classify them in two different developmentally appropriate ways (teacher’s discretion). For example, young students can put items in two groups, while older students might be expected to develop a dichotomous key. This has been presented in the *Leaf Classification Learning Activity*.

Use the following rubric as you circulate throughout the class to score the performance task. Students who have difficulty writing can be interviewed for understanding.

**Skills Checklist**

Use the following checklist during the lesson to document students’ skill abilities in the processes of science.
**A First Look at Phenology**

**Skills of Science Assessment Checklist**

<table>
<thead>
<tr>
<th>Criteria</th>
<th>Student Names</th>
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</thead>
<tbody>
<tr>
<td>Observes carefully i.e. uses more than one sense (Exploration, Step 1)</td>
<td></td>
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<tr>
<td>Correctly uses hand lens to gather information (Exploration Steps 2, 3 and 4)</td>
<td></td>
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<tr>
<td>Identifies at least one pattern in plants (Discussion, Question 2)</td>
<td></td>
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<tr>
<td>Records data (written or drawing of observations of plants in GLOBE Science Notebook)</td>
<td></td>
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<tr>
<td>Infers reasonable causes for variations based on observations (Discussion question 4)</td>
<td></td>
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<tr>
<td>Classifies in developmentally appropriate way (dichotomous key, Venn diagrams, or grouping)</td>
<td></td>
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# Assessment Rubric

## A First Look at Phenology

### Journal and Performance Rubric

<table>
<thead>
<tr>
<th></th>
<th>5</th>
<th>4</th>
<th>3</th>
<th>2</th>
<th>1</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Discussion</strong> – Importance of observation and classification</td>
<td>Discussion shows thorough understanding of terms and several good examples of why they are important</td>
<td>Discussion shows thorough understanding of terms and their importance</td>
<td>Explanation in student's words show several ways of observation and classification and why they are important</td>
<td>Discussion shows understanding of the terms and some ability to discuss their importance</td>
<td>Discussion shows lack of understanding of terms, observation and/or classification</td>
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<tr>
<td><strong>Discussion</strong> – Seasonal changes and possible causes</td>
<td>Includes thorough discussion of variations among and between plants related to seasonal change; Many inferences about causes</td>
<td>Includes thorough discussion of variations among and between plants related to seasonal change; Some inferences about cause</td>
<td>Includes thorough discussion of variations among and between plants related to seasonal change</td>
<td>Discussion shows some ability to apply variations observed to seasonal content</td>
<td>Little evidence of an understanding of how site observations are impacted by seasonal change</td>
</tr>
<tr>
<td><strong>Discussion</strong> – Local patterns in senescence and green-up</td>
<td>Thorough discussion of variations among and between plants; Many inferences about causes for variations</td>
<td>Discussion of variations among and between plants; Inferences about causes for variations</td>
<td>Discussion of variation between and among at least 3 types of plants; Some inference</td>
<td>Missing discussion of either variation among or between plants; No inference</td>
<td>Some details provided but discussion shows of understanding of change over time</td>
</tr>
<tr>
<td><strong>Performance Task</strong> – Constructs viable classification scheme(s) appropriate for developmental level</td>
<td>Constructs classification scheme correctly to classify 10 objects two different ways; No errors Properties used show careful observation</td>
<td>Constructs classification scheme correctly to classify 10 objects two different ways; No more than one error; Properties used to show careful observation</td>
<td>Constructs classification scheme correctly to classify 10 objects two different ways; No more than one error; Properties used to show good observation</td>
<td>Some errors in construction of classification scheme to classify 10 objects; Properties used show lack of careful observation</td>
<td>Many errors in construction of classification scheme to classify 10 objects; Properties used show lack of careful observation</td>
</tr>
<tr>
<td><strong>Performance Task</strong> – Classifies a set of teacher selected items, appropriate for developmental level</td>
<td>Correctly uses dichotomous key (or grouping for younger students) with no errors</td>
<td>Correctly uses dichotomous key (or grouping for younger students) with no more than one error</td>
<td>Correctly uses dichotomous key (or grouping for younger students) with two errors</td>
<td>Correctly uses dichotomous key (or grouping for younger students) with 3-4 errors</td>
<td>Correctly uses dichotomous key (or grouping for younger students) with many errors</td>
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